

<b>DOD: 05/05/09</b>		<b>PAT MIRANDA</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 05/05/09 – 05/31/09	
<b>Cont. from</b>		Accounting - \$2,812.97	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - \$1,440.97	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - \$0.00	
<input type="checkbox"/>	<b>Inventory</b>	Conservator - waived	
<input type="checkbox"/>	<b>PTC</b>	Attorney - waived	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner prays for an Order:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	1. Approving, allowing and settling the 3 <sup>rd</sup> and final account.	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620(c)</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 07/08/13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 – McCaslin</b>

Atty Motsenbocker, Gary L (for Petitioner, Dale Bolden, Administrator of the Estate of Odell

Moultrie surviving spouse)

Atty Stokes, G. Cat (for Objector Gerald Breazell)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

<b>DOD: 7/5/1999</b>		<b>DALE BOLDEN</b> , Administrator of the Estate of Odell Moultrie, surviving spouse, is petitioner.  No other proceedings  Decedent died intestate.  Petitioner states all of the property in the petition was acquired during the marriage while the parties were legally married and domiciled in this state.  <b>Petitioner requests</b> court confirmation that ½ interest in mineral, oil, gas and hydrocarbons rights in real property located in Fresno County belongs to her and ½ interest passes to her.  <b>Objections to Spousal Property Petition filed by GERALD BREAZELL on 6/13/13.</b> Objector alleges that the subject property is "heir property" that was granted to Odell Moultrie by his mother and father "for convenience" in what can best be described as a "secret trust." The terms of the trust was to distribute whatever interest that was conveyed to him to various family members and their children.  Odell Moultrie conveyed what was conveyed to him by his parents to himself and to various other family members in the share that he was instructed to convey by his parents.  <div style="text-align: center;"><b>Please see additional page</b></div>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition does not allege that the property was acquired using community funds. If the property was acquired by gift or inheritance it would not be considered community property even though it was acquired during the marriage.
<b>Cont. from 052213, 060513</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> KT
<b>Reviewed on:</b> 7/8/2013
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 2 – Moultrie</b>

**Objections cont.:**

Objector believes that inasmuch as whatever interest Odell Moultrie owned at the time of his death, under California Law, it was a gift or inheritance and thus his separate property and not community property, thereby defeating the propriety of the Spousal Property Petition.

Objector believes that there may be gaps in the chain of title with respect to the current ownership of the precise percentage of ownership of mineral interest by the deceased Odell Moultrie and this objector and the others owners. Objector believes that only a certified and insurable titled search can resolve this issue. The expense of same should be borne by both Petitioner and Objector since the result would benefit or damage either of them depending upon how the research turns out.

**Objector prays for an Order that:**

1. The Spousal Property Petition not be granted or approved at this time.
2. The court order a chain of title search back to 1961 or earlier date-certain which the court may deem appropriate.
3. The court order Petitioner and Objector to share the costs of such report equally.

Atty Kruthers, Heather H  
Next Accounting

			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR</b></u>
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/8/2013
			Updates:
			Recommendation:
			File 3 – Foin

**Waiver of Accounting and (1) Petition for Final Distribution Under Will and (2) for Allowance of Fees to Attorney [Prob. C. 11640, 10810]**

<b>DOD: 9/24/2007</b>		<b>DEBORAH SAFFELL</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Inventory and Appraisal, final, was not signed by the attorney. California Rules of Court, Rule 7.501(c).  2. Need proof of service on MacKinzie Saffell, trust beneficiary. Probate Code §1208.  3. Petition is unclear as to the property on hand. Paragraph 4(a) states there is \$41,226.07 on hand and Paragraph 19(a) states after payment of attorney fees and costs there is \$48,621.54 on hand for distribution. Need clarification.  4. Order includes the same information as item #3 above regarding property on hand and amount for distribution. Need new order.
		Accounting is waived.	
<b>Cont. from</b>		I & A - <b>\$262,567.21</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH - <b>\$ 41,226.02</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Executor - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$5,277.02</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	(statutory)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Closing - <b>\$800.00</b>	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	1/8/2008	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
<b>Distribution, pursuant to Decedent's Will, is to:</b>  Deborah Saffell, as Trustee of the James M. Cooper Living Trust - \$48,612.54			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 7/8/2013</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 4 – Cooper</b>			

Age:		NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR.</b> Order settling the final account was signed on 3/1/2012.
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT Reviewed on: 7/8/2013 Updates: Recommendation: File 5 – Earls

**Petition for Modification of Special Needs Trust**

<b>Age: 17 years</b>		<b>WELLS FARGO BANK</b> , Trustee, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>Petitioner states</b> the Social Security Administration has reviewed the provisions of the Trust and has determined that in order for Sandy Moua to continue to be eligible for SSI, and therefore Medi-Cal, the Trust must be modified to eliminate the reimbursement of funeral and burial expenses prior to reimbursement to Medi-Cal.</p> <p>Petitioner requests the Trust be modified to remove the requirement that Trustee pay the expenses of last illness, burial expenses and expenses related to the administration and distribution of the Trust assets prior to reimbursement to Medi-Cal.</p> <p>Petitioner further requests that the Trustee be authorized to pay Bolen, Fansen, LLP, out of the assets of the Trust, attorney fees in the amount of \$1,625.00 (per itemization and declaration for 5 hours @ \$325 per hour) for the preparation and presentation of this petition and for costs in the amount of \$435.00 for the filing of this petition.</p> <p><b>Wherefore, Petitioner prays for an Order</b></p> <ol style="list-style-type: none"> <li>1. Modifying Article II, Section 5 of the 2009 SANDY MOUA SPECIAL NEEDS TRUST as noted above;</li> <li>2. Authorizing payment of attorney fees in the sum of \$1,625.00 and costs in the amount of \$435.00.</li> </ol>	<ol style="list-style-type: none"> <li>1. Petition requests reimbursement for costs of \$435.00 for the filing fee. The filing fee for filing charged was \$200.00 (filing fee for Special Needs Trusts). <ul style="list-style-type: none"> <li>- Upon review of the file, the Examiner also notes that the in the Order Settling the Second Account the attorney was allowed reimbursement of \$435.00 for the filing fee however the filing fee for the Second Account was also only \$200.00. Therefore, it appears that the attorney owes the Trust \$35.00.</li> </ul> </li> </ol> <p><b>Note:</b> A status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, January 23, 2015</b> at 9:00 a.m. in Department 303, for the filing of the third account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

Age: 92 DOB: 10-5-20		PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states the conservatorship estate contains a parcel of real property located at 449 C Street in Fresno that was reappraised in April 2013 at \$20,000.00. Petitioner asserts that the time it would take for Court confirmation would be very detrimental to the estate. The property is vacant and has been broken into and vandalized several times and Petitioner has been contacted by law enforcement about the property.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		In addition, the Conservatee wants the property sold, and has asked when Petitioner is going to sell the property.
	Objections		
	Video Receipt		Petitioner prays the Court authorize the Public Guardian to sell the conservatorship's real property located at 449 C Street in Fresno, CA pursuant to the independent powers set forth in Probate Code §2591.
	CI Report		
	9202		Reviewed by: skc
✓	Order		
	Aff. Posting		Reviewed on: 7-8-13
	Status Rpt		Updates:
	UCCJEA		Recommendation:
	Citation		File 7 – Lopez
	FTB Notice		



**Report of Executors and (1) Petition for Allowance of Statutory Fees and Reimbursement of Costs, and (2) for Final Distribution on Waiver of Accounting [Prob. C. 10831, 10954 & 11640]**

<b>DOD: 03/09/12</b>	<b>MICHAEL A. HARRIS and HILARY A. RODRIGUEZ,</b> Co-Executors, are Petitioners.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>
	Accounting is waived.	
<b>Cont. from</b>	I & A - <b>\$716,150.00</b>	
<b>Aff.Sub.Wit.</b>	POH - <b>\$716,150.00</b> (no cash)	
<input checked="" type="checkbox"/> <b>Verified</b>	Executors - <b>waived</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney - <b>\$17,323.00</b> (statutory, to be paid outside of the estate in by Executors in equal shares)	
<input checked="" type="checkbox"/> <b>PTC</b>	Costs - <b>\$2,046.15</b> (for filing fees, certified copies, publication, probate referee, to be paid outside of the estate in by Executors in equal shares)	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Petitioners state that Michael A. Harris will contribute cash in the amount of \$32,150.00 in exchange for outright ownership of some probate assets at their appraised values: 1956 Ford Thunderbird, 1964 Starcraft boat, Kings County mineral interests, and 10% share of household furniture, furnishings, etc. Hilary A. Rodriguez will contribute cash in the amount of \$29,000.00 in exchange for outright ownership of some probate assets at their appraised values: 2010 Subaru and 90% of the household furniture, furnishings, etc. These exchanges result in cash in the amount of \$61,150.00 in the estate.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Hilary A. Rodriguez will contribute an additional \$27,720.14 to allow payment of the cash bequests from her trust's one-half share and her trust's receipt of assets of a greater appraised value.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	<b>Distribution, pursuant to Decedent's will, is to:</b>	
<b>Aff.Pub.</b>	Michael A. Harris, as Trustee for Michael A. Harris - \$12,677.43 in cash, plus a Cabin at Huntington Lake and Dowville Dock/Slip	
<b>Sp.Ntc.</b>	Michael A. Harris, as Custodian for Alexander James Harris until age 25 - \$25,397.57	
<b>Pers.Serv.</b>	Michael A. Harris, as Custodian for Elizabeth Nicole Rodriguez until age 25 - \$25,397.57	
<b>Conf. Screen</b>	Michael A. Harris, as Custodian for Ethan Nicholas Rodriguez until age 25 - \$25,397.57	
<b>Letters</b> 05/03/12	Michael A. Harris, as Trustee for Hilary A. Rodriguez - Real property located at 540 E. Everglade, Fresno, CA	
<b>Duties/Supp</b>		<b>Reviewed by:</b> JF
<b>Objections</b>		<b>Reviewed on:</b> 07/08/13
<b>Video Receipt</b>		<b>Updates:</b>
<b>CI Report</b>		<b>Recommendation:</b>
<input checked="" type="checkbox"/> <b>9202</b>		<b>File 8 – Harris</b>
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		

Atty Knapp, Bonnie J.; Kimball, Patrick K., of Glendale (for Petitioner Eric Schloen, Special Administrator)

**Petition for Termination of Further Proceedings and Discharge of the Personal Representative**

<b>DOD: 12/18/2012</b>		<p><b>ERIC SCHLOEN</b>, Special Administrator appointed without bond on 3/29/2013, is Petitioner. <i>Letters</i> will expire on <b>3/29/2015</b>.</p> <p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li>Petitioner as agent of <b>COMMUNITY REGIONAL MEDICAL CENTER</b>, the hospital at which the Decedent died, was appointed Special Administrator for the limited purpose of obtaining Medi-Cal benefits for the decedent to settle medical bills incurred by decedent prior to his death;</li> <li>Petitioner has diligently searched for all assets of the Decedent but has not been able to discover any property of any kind belonging to the Decedent that would otherwise be subject to administration, and at all times prior to filing until the present time, this estate has been <b>insolvent</b> <i>[emphasis in original]</i>;</li> <li>Consistent with Probate Code § 9202, Petitioner has given written notice to the CA Dept. of Health Care Services Estate Recovery Division, as well as the Franchise Tax Board's Probate Unit <i>(copy of notice and response from each attached)</i>;</li> <li>Petitioner has concluded the reason and purpose of this estate, and there is no longer any need for the continued administration of the estate; Medi-Cal eligibility has been established <i>(copy of proofs of eligibility attached)</i>.</li> </ul> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>Terminating further proceedings for the administration of the estate; and</li> <li>Discharging Petitioner as the personal representative of the estate.</li> </ol>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			040213
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			

**Reviewed by:** LEG

**Reviewed on:** 7/8/13

**Updates:**

**Recommendation:** SUBMITTED

**File 9 – Smith**

Atty Kruthers, Heather H. (for Public Guardian)

Atty Wright, Janet L. (Court appointed for proposed Conservatee)

## Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 74		<b>TEMP (ESTATE ONLY) EXPIRES 5-15-13</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as Conservator of the Person and Estate. Petitioner also requests authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.		<b>CONTINUED TO 7-24-13</b> Per stipulation and order 7-8-13	
Cont. from 051513, 060513, 061913				<b>Note:</b> On 5-15-13, conservatorship was granted and the request to sell property was continued to this date.	
	Aff.Sub.Wit.			<b>Minute Order 5-15-13:</b> The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. <b>The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing.</b> Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.	
✓	Verified			<b>Minute Order 6-5-13:</b> Ms. Kruthers informs the Court that Ms. Wright needs additional time.	
	Inventory			<b>Objection to Request for Authority to Sell Real and Personal Property filed 6-14-13 by Conservatee. See Page 2</b>	
	PTC			Reviewed by: skc	
	Not.Cred.			Reviewed on: 7-5-13	
✓	Notice of Hrg			Updates:	
✓	Aff.Mail	w		Recommendation:	
	Aff.Pub.			File 10A – Togo	
	Sp.Ntc.				
✓	Pers.Serv.	w			
	Conf. Screen				
✓	Letters				
	Duties/Supp				
✓	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				

**Estimated Value of Estate:**

Personal property: \$ 8,293.00

Annual income: \$ 11,412.00

Real property: \$ 100,000.00

Total: \$ 119,705.00

**Petitioner states** Mrs. Togo is currently residing at a skilled nursing facility due to a recent stroke. She is unable to properly care for herself. She requires a wheelchair to ambulate and requires 24-hour skilled nursing care. She is unable to manage activities of daily living without assistance. Conservatorship of the Person is necessary to ensure her care.

**Petitioner states** Conservatorship of her estate is also necessary because there appears to be confusion about her personal and financial affairs. Family members attempted to clean her home, but Mrs. Togo got upset with them. She allowed a friend and a "pastor" to drive her car, enter her home, and sell certain items. Some items were returned; however, some were sold. It was then learned that the pastor was convicted for false advertising, practicing medicine without a certificate, and selling medicine to treat and cure cancer. He is not a pastor, his father was, but he is using the title. Petitioner requests conservatorship of the estate to manage and protect Mrs. Togo's assets.

**SEE ADDITIONAL PAGES**

## Page 2

**Petitioner states** Deputy Public Guardian Renee Garcia spoke with Mrs. Togo regarding the proposed sales. Mrs. Togo objected to the proposed sales because she planned on returning home. Ms. Garcia explained that based on her income, she could not afford to pay for 24-hour in-home care and continue to pay her monthly mortgage. Mrs. Togo stated she wanted to return home, and did not comment either way if she objected or was in favor of liquidating her assets. Petitioner states the proceeds will be used for the benefit of the Conservatee.

**Court Investigator Jennifer Daniel filed a report on 5-8-13.**

**Conservatee's Objection filed 6-14-13 states** that although Ms. Togo continues to have no objection to the establishment of conservatorship of her person and estate, she wants the Court to be advised that she does object to the Public Guardian's request to sell her real and personal property. Her Court-appointed attorney Janet Wright drafted the objection/declaration at Ms. Togo's direction. The attached declaration states Ms. Togo wants to be included in decisions regarding her personal things, including, but not limited to, her baby grand piano, and her residence. She thinks it is too early to be making decisions about these things and asked her attorney to file this objection for her. She understands that there are financial concerns regarding maintenance of the real and personal property, but still believes she should be given more time to recover further so that she can be personally included in the decisions.

**Declaration filed 6-17-13 states** that when Attorney Wright met with Ms. Togo on 6-17-13 to review the declaration, Ms. Togo also asked that she add: "I do not give up easy. It would be wonderful if I could get back in my home." She is hopeful that she can get better and she has neighbors who could help with groceries and things, and she can use her cell phone.

**Note: The Court will set status hearings as follows:**

- **Friday 10-11-13 for filing of Inventory and Appraisal**
- **Friday 10-10-14 for filing of First Account**

**Status Hearing**

<b>Age: 74</b>	<b>FRESNO COUNTY PUBLIC GUARDIAN</b> was appointed Conservator of the Person and Estate on 5-15-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 060513, 061913</b>	Public Guardian also requested authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	<b><u>CONTINUED TO 7-24-13</u></b> <b>Per stipulation and order 7-8-13</b>
<b>Aff.Sub.Wit.</b>		<b><u>Minute Order 5-15-13:</u></b> The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	At hearing on 5-15-13, the Court granted conservatorship and ordered counsel appointed for Ms. Togo and continued the matter regarding the sale of her real and personal property (Page 10A). The Court also set this status hearing.	<b><u>Minute Order 6-5-13:</u></b> Ms. Kruthers informs the Court that Ms. Wright needs additional time.
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		<b><u>Objection to Request for Authority to Sell Real and Personal Property filed 6-14-13. See Page 4A.</u></b>
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		<b>Reviewed by:</b> skc
<b>Order</b>		<b>Reviewed on:</b> 7-5-13
<b>Aff. Posting</b>		<b>Updates:</b>
<b>Status Rpt</b>		<b>Recommendation:</b>
<b>UCCJEA</b>		<b>File 10B – Togo</b>
<b>Citation</b>		
<b>FTB Notice</b>		

Eiichi Edward Sakauye DOD: 11-30-05		<b>CAROLYN SAKAUYE and JANE MAY</b> , Trustees of <b>The Eiichi Edward Sakauye Revocable Trust (the          "EES Revocable Trust")</b> , are Petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Probate Code §17201 states: the petition shall state "the names and addresses of <u>each person entitled to notice of the petition.</u> "  Petitioners provide lists of the beneficiaries of the trusts and other possible heirs, <u>but does not contain a statement that these are <b>all</b> of the persons entitled to notice.</u>  For example, pursuant to 850(b)(3) and 17203(b), a person entitled to notice could be any person, other than a trustee or beneficiary, whose right, title or interest would be affected by the petition.  Need verification that the persons listed are <b>all</b> of the persons entitled to notice, specifically that none of the following parties mentioned in the petition are entitled to notice:  - Sakauye Partners LP;  - Kenji Sakauye and Shizu Sakauye, or their heir(s);  - Isao Sakauye and Kiyoko Sakauye, or their heirs(s)
Suzuye Sakauye DOD: 9-5-74			
		Petitioner Carolyn Sakauye is also the trustee of <b>The Suzuye Sakauye Testamentary Trust under the Will of Suzuye Sakauye dated 2-29-67 (the "SS Testamentary Trust")</b> pursuant to Judgment filed 1-7-76 in Santa Clara Superior Court.	Reviewed by: skc Reviewed on: 7-9-13 Updates: Recommendation: File 11 – Sakauye
Aff.Sub.Wit.		<b>Petitioners seek an order confirming that certain real property in Santa Clara County is owned by the trusts as follows:</b> <ul style="list-style-type: none"> <li>• EES Revocable Trust 64.31%</li> <li>• SS Testamentary Trust 35.69%</li> </ul>	
Verified			
Inventory		Suzuye will was probated in Santa Clara County, and pursuant to Judgment filed 1-7-76, an undivided 1/6 interest in certain ranch properties in Santa Clara County were distributed to Eiichi as trustee of the SS Testamentary Trust. The SS Testamentary Trust then owned these property as Tenants In Common with Eiichi Sakauye individually, his brother and sister-in-law Kenji Sakauye and Shizu Sakauye (collectively, " <b>Kenji</b> "), and his brother and sister-in-law Isao Sakauye and Kiyoko Sakauye (collectively, " <b>Isao</b> "). Eiichi, Kenji and Isao also co-owned properties in which the SS Testamentary Trust had no interest. All of the co-owned properties, including the properties in which the SS Testamentary Trust had an interest, became the subject of a partition action entitled Sakauye v. Sakauye in Santa Clara County Superior Court Case No. 595363. Following settlement, Eiichi, individually and as trustee of the SS Testamentary Trust, each received an undivided interest in certain of the commonly-held Sakauye ranch properties.	
PTC			
Not.Cred.		In 1997 when Eiichi employed the law firm of McCallum & De Goede to review his estate planning and prepare new estate planning documents, it was discovered that proceeds from the sale or condemnation of certain properties belonging to the SS Testamentary Trust had been collected by Eiichi, individually, and not in his capacity as Trustee of the SS Testamentary Trust. The proceeds had been commingled with Eiichi's separate property and in some cases reinvested in other properties that Eiichi had taken title to individually.	
Notice of Hrg			
Aff.Mail		<b>SEE ADDITIONAL PAGES</b>	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

## Page 2

**Petitioner states** that to correctly reestablish the interests owned by the SS Testamentary Trust, Eiichi and the petitioners entered into a Confirmation of Trust Property Agreement on 7-21-97 (Exhibit 4), pursuant to which Eiichi deeded all of the real property interests that had been confirmed to the SS Testamentary Trust under the agreement. In addition, Eiichi deeded to the EES Revocable Trust all of his individual real property interests. After making these transfers, Eiichi did not hold any real property interests in his individual name.

In Feb 2005, Eiichi and petitioners executed an **addendum** to the agreement (Exhibit 5) to confirm to the EES Revocable Trust and the SS Testamentary Trust the respective fractional interests each trust owned in the parcel known as the Montague Expressway property (Exhibit 3), which property was the result of a **lot line adjustment and exchange** of two properties described in the addendum as the Pace Ranch property and the Seely Avenue Property (Items 8 and 9 of the EES Revocable Trust schedule of assets). Prior to the lot line adjustment and exchange, each trust held fractional interest in both properties with Kenji's successors in interest, **Sakauye Partners LP**, a California limited partnership.

Petitioners state that in 2003, in connection with the lot line adjustment, Eiichi had executed certain deeds in his individual capacity in addition to his capacities as trustee even though he did not hold any interests in his individual capacity. **The deed which he received from Sakauye Partners LP for the acquired Montague Expressway property reflected Eiichi individually and as trustee of the EES Revocable Trust as Grantees, but did not reflect the property interest which should have accrued to the SS Testamentary Trust.** When this fact was discovered in 2005, McCallum & De Goede prepared the addendum referenced above and an individual quitclaim deed to document the percentage of property interest acquired by the SS Testamentary Trust upon final partition of the Seeley Avenue and Pace Ranch properties. The addendum and quitclaim deed were sent to Eiichi on 1-25-05.

Petitioners state that it was Eiichi's assumption that after the individual quitclaim deed was recorded, the Montague Expressway property was properly titled in both the EES Revocable Trust and the SS Testamentary Trust in accordance with the trust confirmation agreement. Petitioners also state that it was Eiichi's assumption that no portion of the Montague Expressway property would be subject to a probate proceeding at his death since it was owned by the trusts in the interests stated above.

**However**, despite Eiichi's assumption that no portion of the Montague Expressway property was owned by him individually, a Lot Book Guaranty prepared by Advance Title Research Inc., on 7-6-09 (Exhibit 9) disclosed that record title indicates that the 64.31% interest was owned by Eiichi individually and as trustee of the EES Revocable Trust.

The conflict in title is a result of the deed from Sakauye Partners LP, which deeded the Montague Expressway property to Eiichi individually and as trustee of the EES Revocable Trust without stating the quantum interest received by each. Eiichi believed he did not hold any interest in the Montague Expressway property individually, and that he was being asked to execute in his individual capacity as a formality.

Although the decedent's will would pass any interest he owned individually to the EES Revocable Trust, Petitioners state it was never Eiichi's intention to remove any portion of the Montague Expressway property from the trust.

**Petitioners pray for an order:**

- 1. That the EES Revocable Trust and SS Testamentary Trust are valid trusts;**
- 2. That the Montague Expressway property is owned by Petitioners as Trustees of the EES Revocable Trust as to an undivided 64.31% interest and Petitioner Carolyn Midori Sakauye as trustee of the SS Testamentary Trust as to an undivided 35.69% interest; and**
- 3. Such other orders that the Court deems just and proper.**

## Request for Status Hearing

<b>Age: 1 year</b>	<p><b>LORILLA FONDA LEHMAN</b>, conservator of the person of Christina Morrow (mother), petitioned the court for visitation on behalf of the biological mother.</p> <p><b>BRUCE ROGERS</b> and <b>SARITA ROGERS</b>, maternal cousins, were appointed as Co-Guardians on 6/7/2012.</p> <p>Father: <b>UNKNOWN</b></p> <p>Mother: <b>CHRISTINA MORROW</b></p> <p><b>Minute Order from the Court Trial on 2/26/2013</b> states parties agreed to mediation. Later and off the record, the parties were directed to place the matter back on calendar at a date and time convenient to the parties.</p> <p><b>Request for Status Hearing filed by Lorilla Fonda Lehman filed on 5/30/13</b> states a mediation was not reached and therefore requests a status hearing be set regarding the issues of visitation. [The request set this hearing].</p> <p><b>Status Report of Sarita Jean Rogers and Bruce Alan Rogers filed on 6/2/2013</b> states although the parties actively engaged in the mediation sessions on February 26, 2013; March 25, 2013 and May 6, 2013 in an attempt to resolve the dispute, the mediation was ultimately unsuccessful. The guardians are ready to proceed to trial and estimate 1.5 – 2 days of trial.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

<b>Reviewed by: KT</b>
<b>Reviewed on: 7/8/13</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 12 – Rogers</b>



Pro Per Lovejoy, Raymond (Pro Per Petitioner)

## (1) Final Account and Report [on Waiver of Account] and (2) Petition for Final Distribution

<b>DOD: 7/13/2011</b>		<b>RAYMOND LOVEJOY</b> , son and Executor, is Petitioner.  Accounting is waived? <i>(need waivers of account)</i>  I & A — <b>\$215,650.00</b> POH — <b>\$215,650.00</b>  Executor — <b>waives</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b> <u><b>Continued from 4/24/2013.</b></u> <i>Minute Order</i> states the Court informs the Petitioner that an accounting or a waiver is needed to proceed with this matter. Matter continued to 7/10/2013. The Court indicates to the parties that it expects to have the accounting and any objections filed before the next hearing.  1. Need first and final account of the estate per Court's direction on 4/24/2013. <b>OR</b> Need signed <i>Waiver of Accounting</i> from the following devisees: • William Lovejoy, son; • John Lovejoy, son.  <u><b>Note:</b></u> Objections have not been filed as of 7/8/2013.  <i><b>Please see additional page</b></i>	
Cont. from 011613, 031313, 042413				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/O
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	101311		
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

## Distribution pursuant to Decedent's Will is to:

- **RAYMOND LOVEJOY** – dresser, costume jewelry and entire interest in real property;
- **RUTH ANN HARDY** – bed and costume jewelry;
- **LINDA WHITE** – costume jewelry and Betty Boop items;
- **WILLIAM LOVEJOY** – costume jewelry and Betty Boop items;
- **SALLY LOVEJOY** – costume jewelry and Betty Boop items;
- **JOHN LOVEJOY** – costume jewelry and Betty Boop items.

Reviewed by: LEG

Reviewed on: 7/8/13

Updates:

Recommendation:

File 13 – Lovejoy

**Note:** Petitioner filed on 4/9/2013 a verified, undated *Declaration of Raymond Lovejoy* stating he declares that on three occasions a Waiver of Account was sent to **WILLIAM LOVEJOY** and **JOHN LOVEJOY**, and that the Waivers have never been signed or returned.

**Note:** Petitioner filed on 4/12/2013 signed and verified *Declaration of Ruth Ann Hardy* and *Declaration of Sally Lovejoy*, both containing the same form and substance, as follows: "I, the undersigned,... , declare that I acknowledge that the estate of the above decedent is of minimal value, consisting of a bed, dresser, Betty Boop Collection and Costume Jewelry. The property was deeded to Raymond Lovejoy in the decedent's will. I accept the distribution of the estate."

Atty Boulger, Jane (Pro Per – Guardian)

Atty Austin, Jennifer (Pro Per – Petitioner – Mother)

## Petition for Visitation

<b>Age: 11</b>		<b>JENNIFER AUSTIN</b> , mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Father: <b>RYAN ORTIZ</b> , served by mail 06/13/2013	
✓	<b>Verified</b>		
	<b>Inventory</b>	Paternal grandfather: Raymond Ortiz, Declaration of Due Diligence filed 06/13/2013	
	<b>PTC</b>	Paternal grandmother: Lena Ackerman, served by mail 06/13/2013	
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/ Maternal grandfather: Mark Austin, served by mail on 06/13/2013	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	<b>Petitioner states:</b> that in the last Court hearing the judge ordered the mother and the guardian, Jane Boulger, to work out visitation. Petitioner alleges that the guardian, Jane Boulger, is not following proper procedure. Petitioner states that she is at West Care in an in-patient program and is requesting visitation with her son at the facility on Saturday from 1pm-3pm. Petitioner anticipates completing her 90 day program on 07/25/2013. After that date she is requesting visitation with her son at her residence or at an after care facility. She requests that the visitation be from Monday to Thursday and the guardian having the child from Thursday at 6pm to Monday at 8am.	
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>	x	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>	Attached to the petition is a progress report from WestCare which states the mother is doing good in her recovery.	

Reviewed by: LV

Reviewed on: 07/08/2013

Updates:

Recommendation:

File 14 – Ortiz

<b>Age: 3</b>		<b>ESMERITA GARCIA JIMENEZ</b> , mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>VERONICA CAZARES</b> and <b>THOMAS CAZARES</b> , maternal aunt and uncle were appointed guardians on 06/12/2012. Guardian, Veronica Cazares consents and waives notice.	1. Need Notice of Hearing.
<b>Cont. from</b>		Father: <b>JERRY LESLIE GARCIA</b>	2. Need proof of service fifteen (15) prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>• Thomas Cazares (Co-Guardian)</li> <li>• Jerry Leslie Garcia (Father)</li> <li>• Paternal Grandparents (Unknown)</li> </ul>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Paternal Grandparents: Unknown	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Maternal Grandfather: Manuel Jimenez, Jr., consents and waives notice	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	Maternal Grandmother: Mary Jimenez, consents and waives notice	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Petitioner states:</b> she believes it would be in the best interest for herself and the child to be reunited and to reestablish their bond.	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	Attached to the petition are letters from Spirit of Women regarding the positive progress that the mother has made.	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	<b>Court Investigator Julie Negrete's report filed 06/25/2013.</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>	<b>Reviewed by:</b> LV	
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>	<b>Reviewed on:</b> 07/08/2013	
<input type="checkbox"/>	<b>9202</b>	<b>Updates:</b>	
<input checked="" type="checkbox"/>	<b>Order</b>	<b>Recommendation:</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	<b>File 15 – Garcia</b>	
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 6 months</b>	<b>TEMP EXPIRES 7-10-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>JOYCE LOPEZ</b> , Paternal Grandmother, is Petitioner.	<u>Continued from 6-12-13. Petitioner was directed to cure defects.</u>
<b>Cont. from 061213</b>	Father: <b>ERNEST LOPEZ, JR.</b> - <i>Nominates, consents and waives notice</i>	<u>Note:</u> Petitioner filed a declaration of due diligence for the mother and a proof of service on the paternal grandfather. The issues below remain:
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		1. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Andrea Para (Mother)
<input checked="" type="checkbox"/> <b>Verified</b>		<u>Note:</u> Declaration of Due Diligence filed 6-14-13 states the last time Petitioner saw the mother was at the CPS meeting in December 2012. She was using drugs so Petitioner has no idea where she might be. Petitioner does not know if she has ever worked or who her landlord was.
<input type="checkbox"/> <b>Inventory</b>		2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Unknown maternal grandfather
<input type="checkbox"/> <b>PTC</b>	Mother: <b>ANDREA PARA</b> - Declaration of Due Diligence filed 6-14-13	
<input type="checkbox"/> <b>Not.Cred.</b>	Paternal Grandfather: Ernest Lopez - Personally served 4-18-13	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>	Maternal Grandfather: Unknown Maternal Grandmother: Blanca Delia De La Cruz - Mailed notice 5-25-13	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	<b>Petitioner states</b> the father will be absent from the home and the mother is abusing drugs. The minor has been in Petitioner's home since birth.	
<input type="checkbox"/> <b>Objections</b>	<b>Court Investigator Jennifer Daniel filed a report on 6-4-13.</b>	
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>Clearance</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<input type="checkbox"/> <b>Status Rpt</b>		<b>Reviewed on:</b> 7-5-13
<input checked="" type="checkbox"/> <b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/> <b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>FTB Notice</b>		<b>File 16 – Lopez</b>

<b>Age: 9</b>		<b><u>TEMPORARY EXPIRES 07/10/2013</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>RAMONA JIMENEZ</b> , maternal aunt is petitioner.		<p><b>Minute Order of 05/22/2013:</b> The petitioner informs the Court that father was deported. The Court finds that due diligence has been exercised as to father and waives further notice unless and until an address in the United States becomes known. The Court is informed that there is no Indian ancestry as to the child.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Jose Guadalupe Villavazo (Paternal Grandfather) Unless the Court dispenses with notice.</li> </ul> </li> </ol> <p>Note: Declaration of Due Diligence filed 05/08/2013 states that petitioner know that the paternal grandparents reside in Jalisco Mexico and has no other information about them.</p> <ul style="list-style-type: none"> <li>• Josefina Alejandres (Paternal Grandmother) Unless the Court dispenses with notice.</li> </ul> <p>Note: Declaration of Due Diligence filed 05/08/2013 states that petitioner know that the paternal grandparents reside in Jalisco Mexico and has no other information about them.</p> <ul style="list-style-type: none"> <li>• Aurora Gonzalez (Maternal Grandmother) Unless the Court dispenses with notice.</li> <li>• Miguel Castro (Sibling)</li> </ul>	
<b>Cont. from</b>		Father: <b>PABLO ALEJANDRES VILLALVAZO</b> , Declaration of Due Diligence filed 05/08/2013, Court dispensed with notice pursuant to minute order dated 05/22/2013			
	<b>Aff.Sub.Wit.</b>				
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
	<b>Notice of Hrg</b>	x			
	<b>Aff.Mail</b>	x			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>	x			
✓	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
✓	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
✓	<b>9202</b>				
	<b>Order</b>	<p>Mother: <b>GUADALUPE ALVARADO</b>, Consents and Waives Notice</p> <p>Paternal Grandfather: Jose Guadalupe Villalvazo, Declaration of Due Diligence filed 05/08/2013</p> <p>Paternal Grandmother: Josefina Alejandres, Declaration of Due Diligence filed 05/08/2013</p> <p>Maternal Grandfather: Manuel Alvarado, Deceased</p> <p>Maternal Grandmother: Aurora Gonzalez</p> <p><b>Petitioner states:</b> the mother has been sentenced to eighteen months in prison and petitioner will be caring for the child until her release.</p> <p><b>Court Investigator Jennifer Daniel's report filed 07/03/2013.</b></p>			
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
✓	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
				<b>Reviewed by:</b> LV	
				<b>Reviewed on:</b> 07/08/2013	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 17 - Alvarado</b>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to  
Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 3-24-13</b>		<b>TOM MIYAKE</b> , Brother and named executor without bond, is Petitioner.  Full IAEA – ok  Will dated 11-16-10  Residence: Clovis, CA Publication: Fresno Business Journal  Estimated value of estate: Personal property: \$382,816.83  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Publication indicates the wrong case number <u>12</u> CEPR00391 instead of <u>13</u> CEPR00391. The Court may require amendment.  <u>Note:</u> If granted, the Court will set a status hearing for Friday 9-12-14 for filing of the first account or petition for final distribution.  (Petitioner has already filed a Final Inventory and Appraisal.)
<b>Cont. from 061213</b>			
✓	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Petition to Administer Estate</b>		
✓	<b>Aff.Mail</b> W		
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		Reviewed by: skc Reviewed on: 7-5-13 Updates: Recommendation: File 18 – Miyake	